FACTSET CERTIFICATIONS

FactSet offers four certifications that allow you to take a deeper dive into FactSet products and elevate your position by being well-versed in one of the dominant products in the financial investment space.



FACTSET CORE

- Shows an individual has attained a certain level of expertise with different FactSet products across multiple asset classes
- Topics covered: Navigating FactSet, Staying on Top of the Markets, Equities, Fixed Income
- Each topical component contains both an eLearning and Knowledge check with a cumulative exam at the end ~4 hours



PRODUCTIVITY SUITE

- Discover how to integrate FactSet data into the Office environment to increase efficiency while building models and presentations
- This certification consists of four chapters and a 25-question quiz ~90 minutes



PORTFOLIO ANALYSIS

- Identify what decisions drove performance through attribution analysis
- The Portfolio Analytics certification consists of four chapters and a 25-question quiz ~90 minutes



UNIVERSAL SCREENING

- Develop, test, and confirm investment strategies across all databases simultaneously
- This certification consists of six chapters and a 25-question quiz ~ 90 minutes

Please note, learners are allowed a maximum of two attempts at passing each certification. Upon completion, you will receive a certification of completion. In order to add the badge to your LinkedIn, download the certification badge and follow the four steps outlined. If you need to access your score, navigate to your "Transcript" located along the left within FactSet Learning.